



**LIAN BENG GROUP LTD**

Registration No. 199802527Z

**INCORPORATION OF A SUBSIDIARY COMPANY**

The Board of Directors of Lian Beng Group Ltd ("the Company", and together with its subsidiaries, the "Group") is pleased to announce that it has incorporated a wholly-owned subsidiary company in Singapore, named Luxe Development Pte. Ltd. ("Luxe").

Luxe has an initial issued and paid up capital of S\$10 divided into 10 ordinary shares and will be principally engaged in business of property development.

The incorporation of Luxe was funded internally and is not expected to have any material impact on the net tangible assets per share and earning per share of the Group for the current financial year ending 31 May 2012.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in Luxe.

By Order of the Board

Ong Pang Aik  
Chairman and Managing Director  
3 February 2012